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3/82

Newsprint Division

REPORT FOR JANUARY, 1982

AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

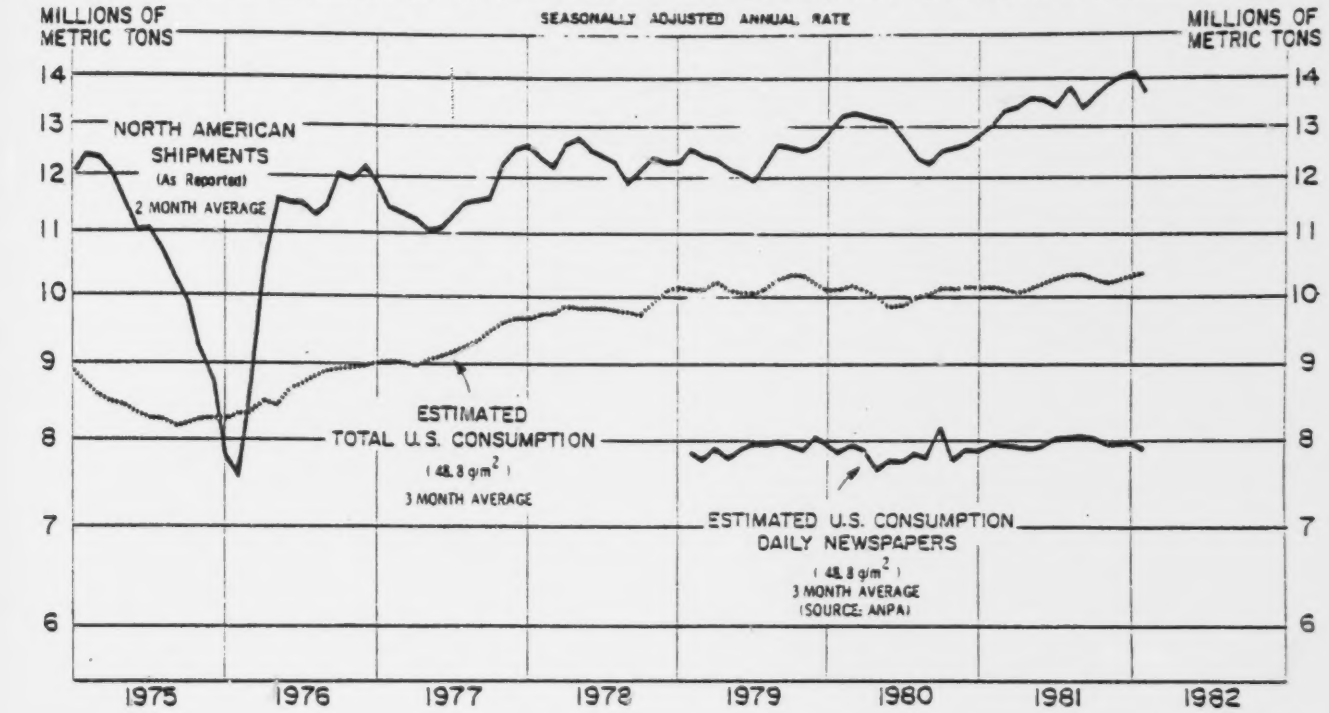
ISSUED: 3/2/82

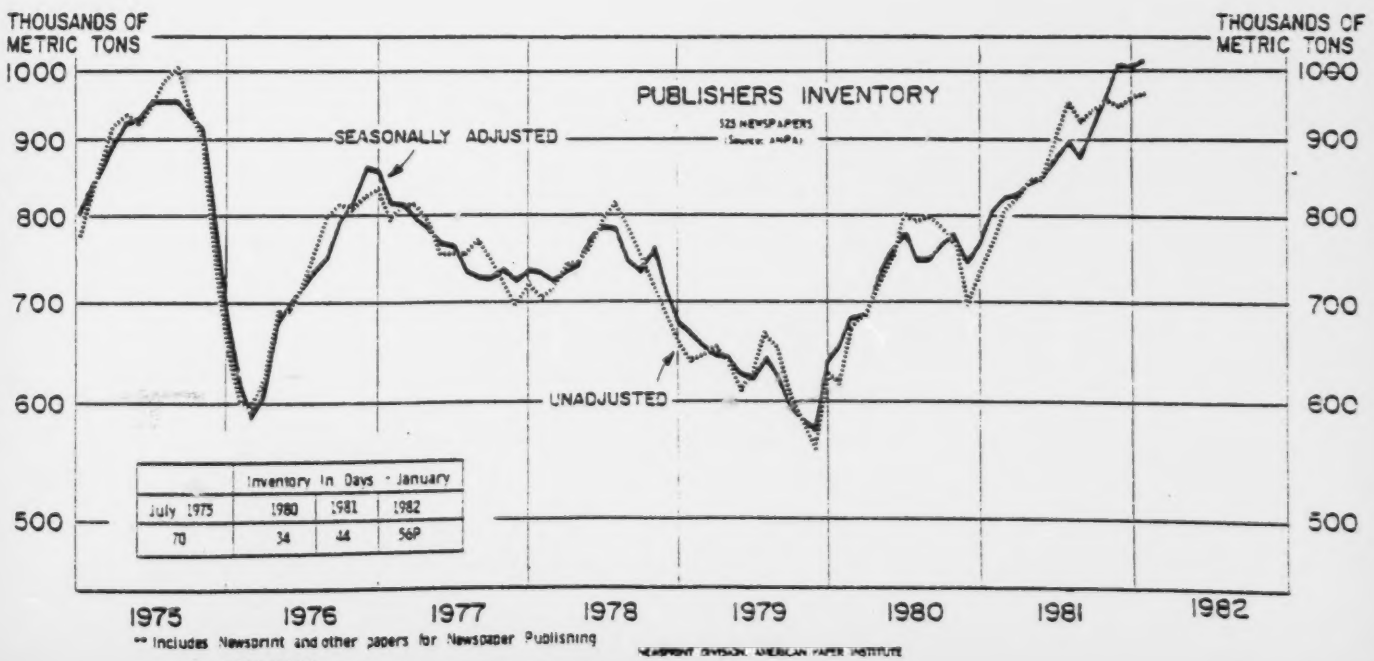
ENTIRE REPORT IS SET FORTH IN METRIC TONS

NEWSPRINT MONTHLY STATISICAL REPORT **

Newsprint inventories at mills and daily newspaper publishers are up 469,400 tons since January 1980. The U.S. mills 23,300, the Canadian mills 94,700 and the U.S. daily newspaper publishers 351,400.

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days - January		
July 1975	1980	1981	1982
70	34	44	56P

** Includes Newsprint and other papers for Newspaper Publishing

NEWSPRINT DIVISION, AMERICAN PAPER INSTITUTE

UST # 220-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	January 1981	January 1982	% Change	January 1981	January 1982	% Change	Details On Page No.*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,129	1,198	+ 6.1	1,129	1,198	+ 6.1	3
% of Capacity	95.2	95.0	- 0.2	95.2	95.0	- 0.2	7
Shipments	1,068	1,077	+ 0.8	1,068	1,077	+ 0.8	3
UNITED STATES							
Production	379	415	+ 9.6	379	415	+ 9.6	4
% of Capacity	93.7	93.2	- 0.5	93.7	93.2	- 0.5	7
Shipments	373	406	+ 8.8	373	406	+ 8.8	4
CANADA							
Production	750	783	+ 4.3	750	783	+ 4.3	5
% of Capacity	96	96	--	96	96	--	7
Shipments	695	671	- 3.5	695	671	- 3.5	5
Total U.S. Est. Consumption							6
Daily Newspapers	612	613P	+ 0.2	612	613P	+ 0.2	
All Users	781	809P	+ 3.6	781	809P	+ 3.6	
Publishers Stock ANPA Survey of Newspapers	768	968P	+26.1				7
North American Mills - Stocks	246	353	+43.2				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company	FSC Paper Corporation	North Pacific Paper Company
Bear Island Paper Company	Garden State Paper Company	Publishers Paper Company
Boise Cascade Corporation	Great Northern Paper Company	St. Regis Paper Company
Boise Southern Company	Inland Empire Paper Company	Newsprint Division
Bowater North America Corp.	International Paper Company	Southeast Paper Mfg. Company
Crown Zellerbach Corporation	Manistique Papers, Inc.	Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	1,119.9	1,129.3	1,198.1	+ 6.1	1,063.3	1,068.4	1,077.1	+ 0.8	234.6	246.3	352.6	+43.2
February	1,071.9	1,058.0			1,077.7	1,040.9			228.8	263.3		
March	1,140.3	1,164.9			1,128.6	1,164.3			240.5	264.0		
April	1,105.4	1,163.7			1,108.8	1,172.3			237.2	253.9		
May	1,134.3	1,171.6			1,138.5	1,144.4			232.9	281.1		
June	1,073.7	1,152.2			1,078.4	1,170.8			228.3	262.4		
July	942.0	1,131.2			989.3	1,139.0			180.9	254.7		
August	1,065.3	1,102.3			1,033.3	1,073.7			212.9	283.3		
September	1,003.3	1,107.7			992.9	1,118.2			223.3	272.7		
October	1,112.4	1,234.3			1,116.4	1,211.7			219.2	295.4		
November	1,065.5	1,181.0			1,036.6	1,180.7			248.1	295.7		
December	1,029.7	1,102.0			1,092.3	1,166.2			185.4	231.5		
TOTAL YEAR	12,863.7	13,698.2			12,856.1	13,650.6						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	852.3	855.9	871.0	+ 1.8	80.6	78.4	81.4	+ 3.8	130.4	134.1	124.7	- 7.0
February	859.1	828.3			79.9	79.6			138.7	133.0		
March	895.2	911.0			84.7	95.1			148.7	158.2		
April	884.0	882.4			87.0	88.6			137.8	201.3		
May	885.9	894.5			86.5	92.6			166.1	157.3		
June	854.4	896.5			85.7	92.8			138.3	181.5		
July	763.8	845.9			75.7	87.6			149.6	205.5		
August	815.9	817.1			73.6	79.6			143.8	177.0		
September	807.6	843.8			76.7	84.4			108.6	190.0		
October	871.4	938.9			81.1	88.6			163.9	184.2		
November	813.4	909.3			82.2	86.0			141.0	185.4		
December	873.0	889.3			86.6	92.0			132.7	184.9		
TOTAL YEAR	10,176.0	10,512.9			980.3	1,045.3			1,699.8	2,092.4		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	342.9	378.7	415.1	+ 9.6	336.1	373.6	406.4	+ 8.8	23.1	25.7	46.4	+80.5
February	334.0	356.5			333.5	357.0			23.6	25.1		
March	357.9	398.5			351.3	395.0			30.2	28.6		
April	339.2	391.4			346.1	391.5			23.3	28.5		
May	367.7	401.8			364.9	400.2			26.1	30.1		
June	356.5	404.1			346.5	394.7			36.1	39.4		
July	340.6	405.0			349.5	401.1			27.2	43.4		
August	373.7	425.8			371.3	421.4			29.5	47.7		
September	352.7	400.2			350.4	409.9			31.8	38.0		
October	377.2	419.7			381.4	416.9			27.6	40.8		
November	357.9	412.1			345.9	407.4			39.6	45.5		
December	338.4	358.7			357.4	366.6			20.6	37.6		
TOTAL YEAR	4,238.7	4,752.5			4,234.3	4,735.3						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES			
	TO UNITED STATES				TO OTHER MARKETS				From Overseas			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	325.2	356.0	375.7	+ 5.5	10.9	17.6	30.7	+74.4	7.6	1.0		
February	322.0	339.1			11.5	17.9			21.0	0.9		
March	343.9	373.1			7.4	21.9			7.7	0.6		
April	328.0	371.4			18.1	20.1			2.3	8.1		
May	353.6	380.2			11.3	20.0			23.4	4.1		
June	336.7	382.4			9.8	12.3			9.4	0.0		
July	321.8	365.3			27.7	35.8			9.2	12.3		
August	349.5	389.0			21.8	32.4			7.3	2.5		
September	336.3	374.3			14.1	35.6			12.9	0.0		
October	365.6	395.9			15.8	21.0			9.8	3.4		
November	335.3	377.2			10.6	30.2			7.5	3.9		
December	340.5	348.3			16.9	18.3			5.2	5.2		
TOTAL YEAR	4,058.4	4,452.2			175.9	283.1			123.3	42.0		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	777.0	750.6	783.0	+ 4.3	727.2	694.5	670.7	- 3.5	211.5	220.6	306.2	+38.8
February	737.9	701.5			744.2	683.9			205.2	238.2		
March	782.4	766.4			777.3	769.3			210.3	235.4		
April	766.2	772.3			762.7	780.8			213.9	225.4		
May	766.6	769.8			773.6	744.2			206.8	251.0		
June	717.2	748.1			731.9	776.1			192.2	223.0		
July	601.4	726.2			639.8	737.9			153.7	211.3		
August	691.6	676.5			662.0	652.3			183.4	235.6		
September	650.6	707.5			642.5	708.3			191.5	234.7		
October	735.2	814.6			735.0	794.8			191.6	254.6		
Novenber	707.6	768.9			690.7	773.3			208.5	252.2		
December	691.3	743.3			734.9	799.6			164.8	193.9		
TOTAL YEAR	8,625.0	8,945.7			8,621.8	8,915.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	527.1	499.9	495.3	- 0.9	80.6	78.4	81.4	+ 3.8	119.5	116.5	94.0	-19.3
February	537.1	489.2			79.9	79.6			127.2	115.1		
March	551.3	537.9			84.7	95.1			141.3	136.3		
April	556.0	511.0			87.0	88.6			119.7	181.2		
May	532.3	514.3			86.5	92.6			154.8	137.3		
June	517.7	514.1			85.7	92.8			128.5	169.2		
July	442.0	480.6			75.7	87.6			122.1	169.7		
August	466.4	428.1			73.6	79.6			122.0	144.6		
September	471.3	469.5			76.7	84.4			94.5	154.4		
October	505.8	543.0			81.1	88.6			148.1	163.2		
November	478.1	532.1			82.2	86.0			130.4	155.2		
December	532.5	541.0			86.6	92.0			115.8	166.6		
TOTAL YEAR	6,117.6	6,060.7			980.3	1,045.3			1,523.9	1,809.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION									
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1980	1981R	1982	% Change	1980	1981	1982	% Change	1980	1981R	1982
January	611.0	611.7	613.1P	+ 0.2	790.0	781.0	809.0P	+ 3.6	77.3	78.3	75.8
February	616.8	596.0			791.0	761.0			78.0	78.3	
March	685.7	673.8			881.0	860.0			77.8	78.3	
April	647.6	675.1			847.0	867.0			76.5	77.9	
May	675.7	695.3			859.0	897.0			78.7	77.5	
June	639.8	632.2			817.0	814.0			78.3	77.7	
July	597.7	614.3			760.0	791.0			78.6	77.7	
August	634.3	644.5			819.0	827.0			77.4	77.9	
September	654.4	656.4			823.0	839.0			79.5	78.2	
October	695.7	713.3			913.0	922.0			76.2	77.4	
November	702.3	706.3			909.0	914.0R			77.3	77.3	
December	681.4	688.7			880.0	893.0R			77.4	77.1	
TOTAL YEAR	7,842.4	7,907.6			10,089.0	10,166.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1980	1981R	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	7,877	7,971	7,860P	- 1.4	10,190	10,180R	10,370P	+ 1.9	13,357	13,278	13,562	+ 2.1
February	7,979	7,916			10,230	10,110R			13,375	13,500		
March	7,889	7,9[illegible]			10,140	10,090R			13,102	13,451		
April	7,627	7,891			9,970	10,130R			13,115	13,866		
May	7,776	7,913			9,880	10,210R			12,913	13,230		
June	7,744	8,011			9,890	10,310			12,684	13,588		
July	7,876	8,019			10,020	10,320			12,280	13,975		
August	7,794	8,039			10,070	10,320			12,492	13,002		
September	8,101	8,031			10,190	10,270			12,524	14,260		
October	7,750	7,934			10,170	10,250R			12,570	13,717		
November	7,885	7,946			10,200	10,280R			12,841	14,399		
December	7,872	7,957			10,170	10,320R			12,805	13,801		

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit*		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	616.9	767.6	968.3P	+26.1	650.5	808.8	1,020.3P	+26.1	34	44	56P
February	670.4	806.8			683.5	820.8			36	45	
March	683.0	826.7			685.5	829.2			37	45	
April	724.0	845.8			720.9	840.8			40	46	
May	748.7	846.5			750.0	848.2			42	49	
June	806.0	902.2			779.8	871.7			50	55	
July	792.9	951.9			744.8	893.0			46	56	
August	793.1	928.1			747.4	874.7			44	52	
September	782.2	943.6			765.6	924.2			42	50	
October	762.8	958.7			768.5	966.4			39	50	
Novenber	696.2	947.4			746.5	1,018.7			38	52	
December	732.1	961.1R			762.2	1,002.2R			45	58R	

P - Preliminary R - Revised

* Days supply is based on consumption in the subsequent month.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES										
	UNITED STATES (1)				CANADA				NORTH AMERICA		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982 % Change
January	94.9	93.7	93.2	- 0.5	100	96	96	-	98.4	95.2	95.0 - 0.2
February	97.1	94.7			100	97			99.1	96.2	
March	96.9	95.7			101	98			99.7	97.2	
April	96.4	96.5			100	98			98.9	97.5	
May	96.7	94.2			99	97			98.3	96.0	
June	96.1	96.7			97	96			96.7	96.2	
July	89.2	93.3			77	87			81.0	89.2	
August	97.3	95.4			90	82			92.4	86.7	
September	91.9	92.5			90	92			90.7	92.2	
October	96.6	94.6			94	97			94.9	96.2	
November	95.8	95.7			93	96			93.9	95.9	
December	82.3	80.7			94	96			89.8	90.4	
TOTAL YEAR	94.3	93.7			94	94			94.4	94.0	

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	426	689	161	61	210	731	6,061
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,079	470	1,803	10,513

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.
*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1981 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1980	1981	% CHG.	1980	1981	% CHG.	1980	1981	% CHG.
Northeast*	1 Q	111.5	115.3	+ 3.4	538.6	503.8	+ 6.5	650.1	619.1	- 4.8
	2 Q	116.0	115.7	- 0.3	529.2	527.5	- 0.3	645.2	643.2	- 0.3
	3 Q	119.0	111.4	- 6.4	458.0	513.0	+12.0	577.0	624.4	+ 8.2
	4 Q	121.3	116.4	- 4.0	491.2	555.0	+13.0	612.5	671.4	+ 9.6
	Year	467.8	458.8	- 1.9	2,017.0	2,099.3	+ 4.1	2,484.8	2,558.1	+ 2.9
East North Central	1 Q	55.1	58.0	+ 5.3	457.4	430.4	- 5.9	512.5	488.4	- 4.7
	2 Q	59.3	58.9	- 0.7	446.0	395.8	-11.3	505.3	454.7	-10.0
	3 Q	60.4	62.5	+ 3.5	376.4	407.0	+ 8.1	436.8	469.5	+ 7.5
	4 Q	63.1	62.1	- 1.6	411.2	451.0	+ 9.7	474.3	513.1	+ 8.2
	Year	237.9	241.5	+ 1.5	1,691.0	1,684.2	- 0.4	1,928.9	1,925.7	- 0.2
West North Central	1 Q	52.3	43.1	-17.6	118.5	103.9	-12.3	170.8	147.0	-13.9
	2 Q	50.8	49.3	- 2.6	119.5	100.8	-15.6	170.1	150.1	-11.8
	3 Q	45.8	53.5	+16.6	99.6	106.0	+ 6.4	145.4	159.5	+ 9.7
	4 Q	44.4	49.9	+12.4	99.2	115.0	+15.9	143.6	164.9	+14.8
	Year	193.1	195.8	+1.4	436.8	425.7	- 2.5	629.9	621.5	- 1.3
South Atlantic	1 Q	198.6	227.7	+14.7	189.6	189.3	+11.6	388.2	417.0	+13.3
	2 Q	207.9	225.9	+ 8.7	177.2	177.5	+ 0.2	385.1	403.4	+ 4.8
	3 Q	199.2	213.2	+ 7.0	144.1	150.0	+ 4.1	343.3	363.2	+ 5.8
	4 Q	207.5	217.8	+ 5.0	167.5	172.0	+ 2.7	375.0	389.8	+ 3.9
	Year	813.3	884.6	+ 8.8	658.4	688.8	+ 4.6	1,471.6	1,573.4	+ 6.9
East South Central	1 Q	82.1	78.9	- 3.9	51.6	35.8	-30.6	133.7	114.7	-14.2
	2 Q	81.5	81.5	-	32.4	38.1	+17.6	113.9	119.6	+ 5.0
	3 Q	79.2	80.5	+ 1.6	28.4	44.4	+56.3	107.6	124.9	+16.1
	4 Q	82.1	80.2	- 2.3	38.3	42.6	+11.2	120.4	122.8	+ 2.0
	Year	324.9	321.1	- 1.2	150.7	160.9	+ 6.8	475.6	482.0	+ 1.3
West South Central	1 Q	226.8	240.6	+ 6.7	22.5	19.7	-12.4	249.3	260.3	+ 6.8
	2 Q	234.8	253.5	+ 8.0	17.5	14.0	-20.0	252.3	267.5	+ 6.0
	3 Q	230.5	251.9	+ 9.2	12.5	12.8	+ 2.4	252.0	264.7	+ 5.0
	4 Q	239.3	266.3	+11.3	20.5	14.5	-29.3	259.8	280.8	+ 8.1
	Year	940.4	1,016.3	+ 8.3	73.0	61.0	-16.4	1,013.4	1,079.3	+ 6.5
Mountain	1 Q	53.0	61.6	+16.2	52.9	49.7	- 6.0	105.9	111.3	+ 5.1
	2 Q	57.4	68.8	+19.9	44.3	61.8	+39.1	101.7	130.4	+28.2
	3 Q	56.9	67.8	+19.2	49.1	43.0	-12.4	106.0	110.8	+ 4.5
	4 Q	55.0	61.7	+12.2	50.4	56.0	- 0.7	111.4	117.7	+ 5.7
	Year	222.3	259.9	+16.9	202.7	210.3	+ 3.7	425.0	470.2	+10.6
Pacific	1 Q	211.7	237.0	+12.0	204.4	194.4	- 4.9	416.1	431.4	+ 3.7
	2 Q	210.8	280.4	+33.0	239.9	224.1	- 6.6	450.7	504.5	+11.9
	3 Q	207.6	287.8	+38.6	211.6	102.0	-51.8	419.3	389.8	- 7.0
	4 Q	228.7	267.0	+16.7	232.1	210.0	- 9.5	460.8	477.0	+ 3.5
	Year	858.8	1,072.2	+24.8	888.0	730.5	-17.7	1,746.8	1,802.7	+ 3.2
TOTAL DOMESTIC SHIPMENTS	1 Q	991.1	1,068.2	+ 7.8	1,615.5	1,527.0	- 5.5	2,606.6	2,595.2	- 0.4
	2 Q	1,018.3	1,134.0	+11.4	1,606.0	1,539.4	- 4.1	2,624.3	2,673.4	+ 1.9
	3 Q	1,007.6	1,126.6	+12.0	1,379.7	1,378.2	- 0.1	2,387	2,506.8	+ 5.0
	4 Q	1,041.4	1,121.4	+ 7.7	1,516.4	1,616.1	+ 6.6	2,55	2,737.5	+ 7.0
	Year	4,058.4	4,452.2	+ 9.7	6,117.6	6,060.7	- 0.9	10,176.0	10,513.9	+ 3.3

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In thousands of metric tons)

YEAR	PRODUCTION	SHIPMENTS TOTAL	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS	(25) NEWS-PAPER PUBLISHERS STOCK - END OF YEAR
United States								
1968	2,762	2,772	2,671	-	101	24	258	575
1969	3,050	3,051	2,945	-	106	24	266	634
1970	3,142	3,136	3,008	-	128	30	286	680
1971	3,133	3,146	3,000	-	146	37	288	639
1972	3,317	3,330	3,219	-	111	24	298	493
1973	3,391	3,395	3,318	-	77	21	346	547
1974*	3,348	3,347	3,250	-	97	23	-	780
1974	3,230	3,230	3,136	-	94	23	193	750
1975	3,348	3,347	3,235	-	112	19	30	666
1976	3,389	3,381	3,295	-	86	26	52	835
1977	3,512	3,507	3,390	-	117	31	-	722
1978	3,418	3,429	3,333	-	96	20	-	660
1979	3,685	3,689	3,602	-	87	16	132	628
1980	4,239	4,234	4,058R	-	176R	21	123	732
1981	4,752	4,735	4,452	-	283	38	42	961R
Canada								
1968	7,286	7,345	5,540	612	1,193	184	-	
1969	7,945	7,930	5,822	643	1,465	200	-	
1970	7,808	7,795	5,575	650	1,570	214	-	
1971	7,670	7,586	5,576	654	1,356	301	-	
1972	8,001	8,075	5,833	709	1,533	228	-	
1973	8,292	8,345	6,219	779	1,347	175	-	
1974*	9,023	9,070	6,567	837	1,666	132	-	
1974	8,662	8,706	6,304	804	1,598	130	-	
1975	6,966	7,010	4,979	784	1,247	86	-	
1976	8,088	7,902	5,670	803	1,429	271	-	
1977	8,154	8,169	5,751	824	1,594	256	-	
1978	8,841	8,913	6,443	924	1,546	184	-	
1979	8,756	8,780	6,372	971	1,437	162	-	
1980	8,625	8,622	6,118	980	1,524	165	-	
1981	8,946	8,915	6,061	1,045	1,809	194	-	
North America								
1968	10,048	10,117	8,211	612	1,294	208	258	
1969	10,995	10,981	8,767	643	1,571	224	266	
1970	10,950	10,931	8,583	650	1,698	244	286	
1971	10,823	10,732	8,576	654	1,502	338	288	
1972	11,318	11,405	9,052	709	1,644	252	298	
1973	11,683	11,740	9,537	779	1,424	196	346	
1974*	12,371	12,417	9,817	837	1,763	155	-	
1974	11,892	11,936	9,440	804	1,692	153	193	
1975	10,314	10,357	8,214	784	1,359	105	30	
1976	11,477	11,283	8,965	803	1,515	297	52	
1977	11,666	11,676	9,141	824	1,711	287	-	
1978	12,259	12,342	9,776	924	1,642	204	-	
1979	12,441	12,469	9,974	971	1,524	178	132	
1980	12,864	12,856	10,176R	980	1,700R	186	123	
1981	13,698	13,650	10,513	1,045	2,092	232	42	

YEAR	U.S. ESTIMATED NEWSPRINT CONSUMPTION AS REPORTED	U.S. ESTIMATED NEWSPRINT CONSUMPTION 48.8 G/M²	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1968	8,461	7,932	168
1969	8,940	8,381	52
1970	8,805	8,271	72
1971	8,923	8,390	94
1972	9,568	9,016	6
1973	9,792	9,249	15
1974	9,330	9,164	25
1975	8,395	8,321	6
1976	8,719	8,688	-
1977	9,279	9,279	5
1978	9,864	9,868	130
1979	10,197	10,205	3
1980	10,089	10,133	-
1981	10,166R	10,220R	

UNITED STATES NEWSPAPERS

YEAR	ADVER. % OF TOTAL PAGES	CIRCULATIONS U.S. HOUSEHOLDS (000's)	CIRCULATIONS NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	CIRCULATIONS NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS PER HOUSEHOLD SUNDAY
1960	N	52,799	58.9	47.7	1.12	0.90
1961	A O	53,557	59.3	48.2	1.11	0.90
1962	V T	54,764	59.9	48.9	1.09	0.89
1963	A	55,270	58.9	46.8	1.07	0.85
1964	I	56,149	60.4	48.4	1.08	0.86
1965	L	57,436	60.4	48.6	1.05	0.85
1966	A	58,406	61.4	49.3	1.05	0.84
1967	B	59,236	61.6	49.2	1.04	0.83
1968	L	60,813	62.0	49.5	1.02	0.81
1969	E	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2(P)	54.7(P)	0.79	0.69
1981		82,368				

R - Revised

*Years 1968 - 1974 are predominately 32 lb basis weight (52 g/m^2); years 1974 - 1981 are predominately 30 lb basis weight (48.8 g/m^2)

N.A. - Not Available

P - Preliminary.

Source: Media Records, Department of Commerce and Editor and Publisher

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1982				1983				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1982	1983
Merrill Lynch Economics February, 1982 Based on Pre. 4th Quarter Data (1495.6) % Change from next preceeding quarter**	1484.4 -3.0	1493.8 +2.5	1510.9 +4.6	1530.2 +5.2	1535.6 +1.4	1542.1 +1.7	1566.4 +6.5	1588.5 +5.8	1504.8 -0.3	1558.2 +3.5
The Conference Board December, 1981 Based on Rev. (Second) 3rd Quarter Data (1515.8) % Change from next preceeding quarter**	1483.7 -2.2	1489.2 +1.5	1509.1 +5.4	1524.1 +4.0	1531.8 +2.1	1544.4 +3.3	1563.1 +4.9	NA -	1501.5 -0.5	NA -
Data Resources December, 1981 Based on Rev. (Second) 3rd Quarter Data (1515.8) % Change from next preceeding quarter**	1483.0 -2.2	1488.4 +1.5	1508.6 +5.5	1524.2 +4.2	1540.5 +4.3	1558.5 +4.8	1577.2 +4.9	NA -	1501.0 -0.5	NA -
Wharton E.F.A. December, 1981 Based on Rev. (Second) 3rd Quarter Data (1515.8) % Change from next preceeding quarter **	1485.4 -2.6	1493.9 +2.3	1511.4 +4.8	1527.1 +4.2	1540.2 +3.5	1554.5 +3.8	1573.8 +5.1	NA -	1504.4 -0.3	NA -

Billions of Constant (1972) Dollars

Annual GNP for - 1979 - 1483.0
Annual GNP for - 1980 - 1480.7
Annual GNP for - 1981 - 1508.5

Billions of Constant (1972) Dollars - 1981

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1516.4	1510.4	1515.8	1497.6

NA - Not Available

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics February, 1982 Based on 4th Quarter Data (146.3) % Change from next preceeding quarter**	142.0 -11.1	143.7 +5.0	146.7 +8.5	150.4 +10.6	151.4 +2.5	152.1 +1.8	155.5 +9.3	158.7 +8.6	145.7 -3.4	154.4 +6.0

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1979 - 152.5
Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 150.9

FRB Industrial Production - 1981

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
151.8	152.5	153.0	146.3

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	Nwsp.	Maga-zines	Busi-ness	Dir. Mail	Out-door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.6	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.9	3.1	14.0	1.1	52.6	20.7	6.7	20.0

* - Including Farm Publications

ANNUAL CAPACITY

(In thousands of metric tons)

YEAR	UNITED STATES (1)	CANADA (2)	TOTAL TONS	TOTAL % CHANGE
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M^2 (3)			
1974	3,377	9,106	12,483	-
1975	3,582	9,222 (4)	12,804	+ 2.6
1975	3,582	Revised 8,974	12,556	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418R	9,130	13,548R	+ 5.3
1981	4,838R	9,490R	14,328R	+ 5.8
1982	5,096R	10,050R	15,146R	+ 5.7
1983	5,211R	10,500R	15,711R	+ 3.7
1984	5,390R	10,550R	15,940R	+ 1.5

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

(1) Source: A.P.I. Capacity Survey Issued December, 1981

(2) Source: CPPA.

(3) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 57 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(4) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

Entries for 1984 include residual capacities from the expansion projects that become effective during 1983.

(R) The U.S. revised capacities reflect changes since the issue of the API capacity survey December, 1981.

ANNOUNCED CAPACITY INCREASES

In metric tons)

COMPANY	MILL	DATE	ANNUAL CAPACITY NEWSPRINT	ANNUAL CAPACITY OTHER	ANNUAL CAPACITY TOTAL
U.S. MILLS					
1979					
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 (5)	(-36,000)
Southeast	Dublin, GA	June '79	142,000	-	142,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr '81	22,600	-	22,600
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
1982					
Southwest	Snowflake, AZ	Spring '82	109,000	(-109,000)(6)	0
1983					
Abitibi	Augusta, GA	4th Qtr. '83	182,000	-	182,000
Canadian Mills					
1980					
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
1981					
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
1982					
Abitibi-Price	Iroquois Falls, ONT	Late '82	40,000	-	40,000
British Columbia	Crofton, BC	Mid '82	170,000	-	170,000
CIP Inc.	Dalhousie, NB	Mid '82	100,000	-	100,000
Consolidated Bathurst	Belgo, QUE	1982	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1982-1984	72,000	-	72,000
Crown	Elk Falls, BC	Early '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	1st Qtr. '82	160,000	-	160,000
Ontario	Thorold, ONT	1982	80,000	-	80,000
1983					
Abitibi-Price	Beaupre, QUE.	Late '83	(-128,000)	(7)	(-128,000)
Kruger	Three Rivers, QUE	1983	170,000	-	170,000
1984					
Abitibi-Price	Grand Falls, NFLD	1984	25,000	-	25,000

* Machine transfer from other grades and improvements

(5) Uncoated Free Sheet
(6) Linerboard
(7) Conversion to Uncoated Groundwood Paper